

ADVANCED DMS-FUNCTIONS COMPLETELY INTEGRATED INTO YOUR MICROSOFT ENVIRONMENT

EASY for Dynamics 365 Business Central

EASY for Dynamics 365 extends Microsoft Dynamics 365 Business Central by document management (DMS) and archiving functions. The solution is used to capture, archive and display all incoming and outgoing content that is generated by business processes in Microsoft Dynamics 365 Business Central. In addition, scanned documents, files, e-mails and other digital information carriers can be inserted into the data records via drag and drop in the business objects relevant to the business processes, such as vendors, customers, articles, attachments, orders and projects. This occurs directly in the accustomed Microsoft Dynamics 365 Business Central-Client, so the user always operates in his well-known environment.

Highlights

- Seamless implementation in Microsoft Dynamics 365 Business Central
- Complete operation In Microsoft Client (no additional client necessary)
- Low training effort

At a glance



EASY for Dynamics 365 BC connects Business Central with EASY Archive and Microsoft SharePoint



Assignment and mapping of Business Central field contents to EASY Archive/SharePoint metadata attributes



Link scanned documents via barcode to a source data record in Business Central (early or late capture)



Drop zone in Business Central for easy capture of external documents



Save & Send function for integrating an archive copy into the document dispatch via e-mail



Configuration of archiving relevant document types (incoming / outgoing) via export and Import definitions



Invoice connector for connection of EASY Invoice



Parallel management several ECM-Server-repositories

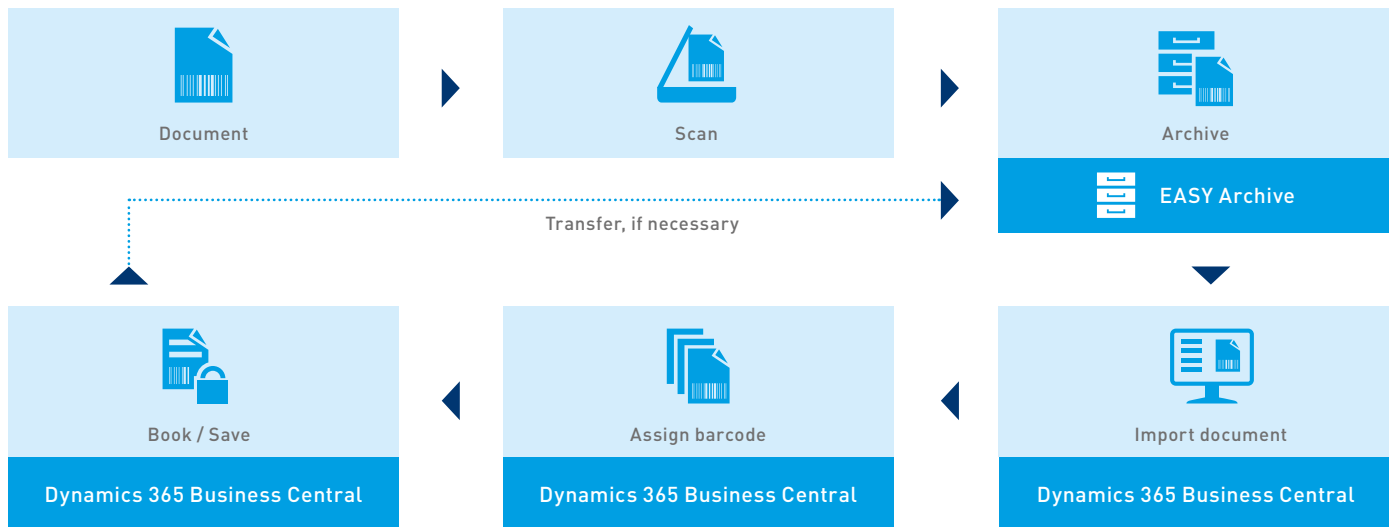


All relevant process information in one view (Fact Box)



"Keyword Assignment" via the export / import definition

Early scanning process



Since 1990, EASY SOFTWARE AG has been developing intuitive, customized software products for digitization of business processes that can be integrated seamlessly into existing systems – on-premises, cloud-based and mobile. This is how EASY enables its global customers to implement digitization projects easily, efficiently and with maximum agility.

Other resources

Whitepaper

Document management with Microsoft Dynamics 365 BC
How to enhance the ERP system with functions for integrated document

[DOWNLOAD](#)